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Mathematics for Data Science

SSD23402

Chapter 9

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October 21th, 2024



Modulus and Argument

Modulus

Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Complex Numbers

A complex number is a number that has two components: a real part and an imaginary part, written as $a + bi$, where a is the real part, b is the imaginary part, and i is the imaginary unit ($i^2 = -1$).

Modulus of a Complex Number

The modulus of $z = a + bi$ is denoted by $|z|$ and is calculated as:

$$|z| = \sqrt{a^2 + b^2}$$

The modulus is always a non-negative number.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers



Argument of Complex Numbers

Argument of a Complex Number

The argument of $z = a + bi$ is denoted by θ and can be calculated as:

$$\theta = \arctan\left(\frac{b}{a}\right)$$

For the argument in degrees: Argument in degrees = $\theta \times \left(\frac{180}{\pi}\right)$

Relationship between Modulus and Argument

In complex geometry, a complex number z can be represented in modulus-argument form ($z = |z| \cdot \text{cis}(\theta)$), where $\text{cis}(\theta)$ is the exponential notation of the complex number given by:

$$\text{cis}(\theta) = \cos(\theta) + i \sin(\theta)$$



Example

Modulus and Argument

Modulus

Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Example: $z = 3 + 4i$

Suppose we have a complex number $z = 3 + 4i$. To calculate its modulus and argument, we proceed as follows:

1. Modulus:

$$|z| = \sqrt{3^2 + 4^2} = 5$$

2. Argument (in radians):

$$\theta = \arctan\left(\frac{4}{3}\right) \approx 0.93 \text{ radians}$$

3. Argument (in degrees):

$$\text{Argument in degrees} \approx 53.13^\circ$$





Complex Numbers Raised to Natural Powers

Natural Powers of Complex Numbers

Natural powers of complex numbers refer to raising complex numbers to positive integer exponents ($n = 1, 2, 3, \dots$).

Complex numbers are usually in the form $z = a + bi$, where a is the real part and b is the imaginary part.

Exponentiation Operation

The exponentiation operation is performed using the following rule:

$$z^n = (a + bi)^n = a^n + \binom{n}{1} a^{n-1}(bi) - \binom{n}{2} a^{n-2}(bi)^2 + \dots$$

In the above formula, $\binom{n}{k}$ represents the binomial coefficient, and $i^2 = -1$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Question 1

Calculate z^4 if $z = 3 + 2i$.

Question 2

Calculate z^5 if $z = -1 + i$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Solution to Question 1

Using the complex exponentiation formula:

$$z^4 = (3 + 2i)^4$$

$$z^4 = 3^4 + \binom{4}{1}3^3(2i) - \binom{4}{2}3^2(2i)^2 + \binom{4}{3}3(2i)^3 - 2^4$$

$$z^4 = 81 + 216i - 216 - 32i - 16$$

$$z^4 = 65 + 184i$$

$$z^4 = 65 + 184i$$





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Solution to Question 2

Using the complex exponentiation formula:

$$z^5 = (-1 + i)^5$$

$$z^5 = (-1)^5 + \binom{5}{1}(-1)^4(i) - \binom{5}{2}(-1)^3(i)^2 + \binom{5}{3}(-1)^2(i)^3 - i^5$$

$$z^5 = -1 - 5i + 10 - 10i - i$$

$$z^5 = 9 - 16i$$

$$z^5 = 9 - 16i$$





Modulus and
Argument

Modulus
Argument

Exponentiation
of Complex
Numbers

Complex Numbers Raised
to Natural Powers

De Moivre's Theorem

Roots of Complex
Numbers

De Moivre's Theorem

Definition

De Moivre's Theorem is a formula used for raising complex numbers to powers in polar form. The formula states that for raising a complex number z to an exponent n , the result is a complex number in polar form with radius (r) raised to the n th power and the angle (θ) multiplied by n .

De Moivre's Theorem Formula

$$z^n = r^n \text{cis}(n\theta)$$





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Explanation

- z is a complex number in polar form $z = r\text{cis}(\theta)$.
- n is the exponent (an integer).
- r is the radius (magnitude) of z , i.e., $r = |z|$.
- θ is the angle (argument) of z , which can be expressed as $\theta = \arg(z)$.
- $\text{cis}(\alpha)$ is the polar notation for complex numbers meaning $\text{cis}(\alpha) = \cos(\alpha) + i \sin(\alpha)$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Benefits of De Moivre's Theorem

The formula of De Moivre's Theorem is useful for exponentiating complex numbers in polar form without converting them to Cartesian form. This simplifies calculations in many cases, especially when dealing with repeated exponentiation of complex numbers.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Problem: $(1 - \sqrt{3}i)^3$

Step 1: Expressing in Complex Form

We start by expressing this complex number in the form $rcis(\theta)$.

$$z = 1 - \sqrt{3}i$$

$$r = |z| = \sqrt{1^2 + (-\sqrt{3})^2} = 2$$

$$\theta = \arctan\left(\frac{-\sqrt{3}}{1}\right) = -\frac{\pi}{3}$$

Thus, $z = 2cis\left(-\frac{\pi}{3}\right)$.





Modulus and
Argument

Modulus
Argument

Exponentiation
of Complex
Numbers

Complex Numbers Raised
to Natural Powers

De Moivre's Theorem

Roots of Complex
Numbers

Problem: $(1 - \sqrt{3}i)^3$ (continued)

Step 2: Using De Moivre's Theorem

We will use De Moivre's Theorem to calculate $(1 - \sqrt{3}i)^3$.

$$\begin{aligned}(1 - \sqrt{3}i)^3 &= 2^3 \text{cis} \left(3 \left(-\frac{\pi}{3} \right) \right) \\ &= 8 \text{cis}(-\pi)\end{aligned}$$

Step 3: Final Result

Next, we evaluate $\text{cis}(-\pi)$.

$$\text{cis}(-\pi) = \cos(-\pi) + i \sin(-\pi) = -1$$

Therefore, $(1 - \sqrt{3}i)^3 = 8 \cdot (-1) = -8$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Problem: $(\sqrt{3} - i)^{-6}$

Step 1: Expressing in Complex Form

We start by expressing this complex number in the form $rcis(\theta)$.

$$z = \sqrt{3} - i$$

$$r = |z| = \sqrt{(\sqrt{3})^2 + (-1)^2} = 2$$

$$\theta = \arctan\left(\frac{-1}{\sqrt{3}}\right) = -\frac{\pi}{6}$$

Thus, $z = 2cis\left(-\frac{\pi}{6}\right)$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers



Problem: $(\sqrt{3} - i)^{-6}$ (continued)

Step 2: Using De Moivre's Theorem

We will use De Moivre's Theorem to calculate $(\sqrt{3} - i)^{-6}$.

$$\begin{aligned}(\sqrt{3} - i)^{-6} &= 2^{-6} \text{cis} \left(-6 \left(-\frac{\pi}{6} \right) \right) \\ &= 2^{-6} \text{cis}(\pi)\end{aligned}$$

Step 3: Final Result

Next, we evaluate $\text{cis}(\pi)$.

$$\text{cis}(\pi) = \cos(\pi) + i \sin(\pi) = -1$$

Therefore, $(\sqrt{3} - i)^{-6} = 2^{-6} \cdot (-1) = -\frac{1}{64}$.



Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers

De Moivre's Theorem

Roots of Complex Numbers

Conclusion

De Moivre's Theorem is a formula that simplifies the exponentiation of complex numbers in trigonometric form. It allows us to calculate the powers of complex numbers more easily.





Roots of Complex Numbers

Definition of Roots

The root of z is to find a complex number w such that $w^n = z$. There are n roots w_k , with $k = 0, 1, 2, \dots, n - 1$.

Calculating Roots

To find the root $z^{1/n}$, we use De Moivre's Theorem:

$$z^{1/n} = \sqrt[n]{|z|} \left(\cos \left(\frac{\theta + 2\pi k}{n} \right) + i \sin \left(\frac{\theta + 2\pi k}{n} \right) \right)$$

Where $k = 0, 1, 2, \dots, n - 1$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Example Problem 1

Calculate the fourth root of $z = 16\text{cis}(60^\circ)$.

Example Problem 2

Calculate the third root of $z = 8\text{cis}(-45^\circ)$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Example Problem 1

Using the root formula:

$$w_k = \sqrt[4]{16} \left(\cos \left(\frac{60^\circ + 2\pi k}{4} \right) + i \sin \left(\frac{60^\circ + 2\pi k}{4} \right) \right)$$

For $k = 0, 1, 2, 3$, we have four roots:

$$k = 0 : \sqrt[4]{16} (\cos(15^\circ) + i \sin(15^\circ))$$

$$k = 1 : \sqrt[4]{16} (\cos(105^\circ) + i \sin(105^\circ))$$

$$k = 2 : \sqrt[4]{16} (\cos(195^\circ) + i \sin(195^\circ))$$

$$k = 3 : \sqrt[4]{16} (\cos(285^\circ) + i \sin(285^\circ))$$





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Example Problem 2

Using the root formula:

$$w_k = \sqrt[3]{8} \left(\cos \left(\frac{-45^\circ + 2\pi k}{3} \right) + i \sin \left(\frac{-45^\circ + 2\pi k}{3} \right) \right)$$

For $k = 0, 1, 2$, we have three roots:

$$k = 0 : \sqrt[3]{8} (\cos(-15^\circ) + i \sin(-15^\circ))$$

$$k = 1 : \sqrt[3]{8} (\cos(105^\circ) + i \sin(105^\circ))$$

$$k = 2 : \sqrt[3]{8} (\cos(225^\circ) + i \sin(225^\circ))$$





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Problem: $z = (-16)^{1/4}$

Step 1

To solve $z = (-16)^{1/4}$ using the roots of complex numbers, we first express z in polar form and then calculate the roots.

$$z = (-16)^{1/4} = \sqrt[4]{16} \cdot \sqrt[4]{-1}$$

We know that $\sqrt[4]{16} = 2$ because the fourth root of 16 is 2. Next, $\sqrt[4]{-1}$ represents the fourth roots of -1.





Step 2: Complex Roots

The formula for the fourth roots of -1 in polar form is as follows:

$$\sqrt[4]{-1} = \sqrt[4]{1} \operatorname{cis} \left(\frac{\pi + 2k\pi}{4} \right)$$

where $k = 0, 1, 2, 3$ represents the root index.

Now we can calculate the values of z :

$$z_0 = 2 \cdot \operatorname{cis} \left(\frac{\pi + 2 \cdot 0 \cdot \pi}{4} \right) = 2 \cdot \operatorname{cis} \left(\frac{\pi}{4} \right)$$

$$z_1 = 2 \cdot \operatorname{cis} \left(\frac{\pi + 2 \cdot 1 \cdot \pi}{4} \right) = 2 \cdot \operatorname{cis} \left(\frac{3\pi}{4} \right)$$

$$z_2 = 2 \cdot \operatorname{cis} \left(\frac{\pi + 2 \cdot 2 \cdot \pi}{4} \right) = 2 \cdot \operatorname{cis} \left(\frac{5\pi}{4} \right)$$

$$z_3 = 2 \cdot \operatorname{cis} \left(\frac{\pi + 2 \cdot 3 \cdot \pi}{4} \right) = 2 \cdot \operatorname{cis} \left(\frac{7\pi}{4} \right)$$





Continuation

Given:

$$2 \cdot \text{cis} \left(\frac{\pi}{4} \right)$$

The first step is to find the exact value of $\text{cis} \left(\frac{\pi}{4} \right)$.

$$\text{cis} \left(\frac{\pi}{4} \right) = \cos \left(\frac{\pi}{4} \right) + i \sin \left(\frac{\pi}{4} \right)$$

To find the exact values of $\cos \left(\frac{\pi}{4} \right)$ and $\sin \left(\frac{\pi}{4} \right)$, we use common trigonometric values.

$$\cos \left(\frac{\pi}{4} \right) = \frac{1}{\sqrt{2}}$$

$$\sin \left(\frac{\pi}{4} \right) = \frac{1}{\sqrt{2}}$$

Therefore,

$$\text{cis} \left(\frac{\pi}{4} \right) = \frac{1}{\sqrt{2}} + \frac{1}{\sqrt{2}}i$$





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Next, we can multiply the result by 2:

$$2 \cdot \text{cis} \left(\frac{\pi}{4} \right) = 2 \left(\frac{1}{\sqrt{2}} + \frac{1}{\sqrt{2}}i \right)$$

Now, we can simplify it:

$$2 \cdot \text{cis} \left(\frac{\pi}{4} \right) = \sqrt{2} + \sqrt{2}i$$

So, the result of $2 \cdot \text{cis} \left(\frac{\pi}{4} \right)$ is $\sqrt{2} + \sqrt{2}i$.





Modulus and Argument

Modulus
Argument

Exponentiation of Complex Numbers

Complex Numbers Raised to Natural Powers
De Moivre's Theorem
Roots of Complex Numbers

Conclusion

The roots of complex numbers can be calculated using De Moivre's Theorem. There are n different roots for a complex number, and we can calculate them by varying the value of k from 0 to $n - 1$.



Thank You.

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